

Rebecca Kincaid
2709-B Pinedale RD.
Greensboro, NC. 27410
Phone: (336) 288-9900 Cell: (336) 707-6311

CLIENT INTAKE FORM

Today's Date ____/____/____

Therapist: **Rebecca J. Kincaid**

CLIENT INFORMATION

| | | | | | | | |
|--|----------------------------------|---------------------------------|---------------|---|---|---|--|
| Client's Last Name | | | First | Middle | <input type="checkbox"/> Mr. <input type="checkbox"/> Ms. | Marital Status (Circle One) Single / Married / Other | |
| Is this your legal name? <input type="checkbox"/> Yes <input type="checkbox"/> No | If not, what is your legal name? | | (Former Name) | | Birth Date | Age | Sex <input type="checkbox"/> M <input type="checkbox"/> F |
| Street Address | | City | State | ZIP Code | Social Security | Home Phone No. () | |
| P.O. Box | | City | State | ZIP Code | Cell Phone No. () | | |
| Occupation | | Employer | | | Work Phone No. () | | |
| Referred to Provider by (May we thank them? Yes or No) | | | | <input type="checkbox"/> Dr. | <input type="checkbox"/> Insurance Plan | <input type="checkbox"/> Website | |
| <input type="checkbox"/> Family | | <input type="checkbox"/> Friend | | <input type="checkbox"/> Close to Home/Work | | <input type="checkbox"/> Yellow Pages | |
| <input type="checkbox"/> Other | | | | | | | |
| Email Address: | | | | Alternative Email Address: | | | |

INSURANCE INFORMATION (PLEASE GIVE YOUR INSURANCE CARD TO THE OFFICE MANAGER)

| | | | | | |
|--|---|---|----------------------------------|-----------------------------------|------------------|
| Person Responsible for Bill | Birth Date | Address (if different) | | Home Phone No. () | |
| Email Address: | | | | Cell Phone No. () | |
| Occupation | Employer | Employer Address | | Work Phone No. () | |
| Is this client covered by insurance? <input type="checkbox"/> Yes <input type="checkbox"/> No | Is this an EAP visit? <input type="checkbox"/> Yes <input type="checkbox"/> No | | Total Annual EAPs allowed? _____ | | |
| Please Select Your Primary Insurance Provider | <input type="checkbox"/> Blue Cross/Blue Shield | | | | |
| | <input type="checkbox"/> Health Choice | | | | |
| <input type="checkbox"/> Medicaid | | | | | |
| What is the authorization number? | | | | <input type="checkbox"/> Self Pay | |
| Insured's Name | Insured's S.S. # | Birth Date | Group # | Policy # | Co-Payment \$ |
| Client's Relationship to Insured | | <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other | | | |
| Name of Secondary Insurance (if any) | | Insured's Name | | Group # | Policy # |
| Client's Relationship to Insured | | <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other | | | |

IN CASE OF EMERGENCY

| | | | |
|---|------------------------|----------------|----------------|
| Name of Local Friend or Relative (not living at same address) | Relationship to Client | Home Phone No. | Work Phone No. |
| | | | |
| | | | |

LIST ALL ALLERGIES: _____
LIST MEDICATIONS: _____

Rebecca J. Kincaid
CLIENT INTAKE FORM
(Continuation)

PLEASE READ THE FOLLOWING CAREFULLY

Agreement to Pay

I understand that I am responsible for my fee payment at the beginning of each appointment. I agree to be responsible for the full payment of fees for services rendered regardless of whether insurance reimbursement will be sought. Rebecca Kincaid, M.S., LPA will honor contractual agreements made with those managed health care companies which stipulate specific reimbursement restrictions. I agree to pay \$150.00 per 50 minute session. I also understand that I will be charged \$50.00 per hour for sessions cancelled less than 24 hours in advance and for appointments not kept. Therapist time outside of sessions will also be charged or prorated at this same rate for scoring, interpretation and report writing, court appearances, if necessary, and for phone calls in excess of ten minutes.

X _____
CLIENT/PARENT/GUARDIAN SIGNATURE DATE

Consent for Treatment/Service

I hereby consent to treatment and/or services by Rebecca Kincaid, Licensed Psychological Associate. Although the chances for obtaining my goals for therapy will best be met by adhering to therapeutic suggestions, I understand that I have a right to discontinue or refuse treatment at any time. I understand that I am responsible, however, for any balance due prior to a decision to stop. If the client is a child, I certify that I am also the legal guardian for the child.

X _____
CLIENT/GUARDIAN SIGNATURE DATE

Authorization to Release Information to Your Insurance Provider:

I hereby authorize the release of necessary medical information for insurance reimbursement purposes.

X _____
CLIENT/GUARDIAN SIGNATURE DATE

Authorization to Collect Insurance:

I authorize the payment of medical benefits to the provider of services, Rebecca Kincaid.

X _____
CLIENT/GUARDIAN SIGNATURE DATE

North Carolina Notice of Privacy Practices Information HIPPA and Client Rights :

I have received, read, and given the opportunity to understand the Notice of Privacy Practices information provided to me by Rebecca Kincaid, M.S., LPA in compliance with the Health Insurance and Portability and Accountability Act (HIPPA). I also acknowledge receipt and opportunity to read and understand client rights.

X _____
CLIENT/GUARDIAN SIGNATURE DATE THERPIST SIGNATURE DATE

Court Appearances:

I also agree that under no circumstances will I call or have anyone that is representing me call Rebecca J. Kincaid to testify as a witness for any court proceedings or for a deposition unless she feels that there is an immediate danger to the client.

X _____ Date: _____
Client/Guardian Signature